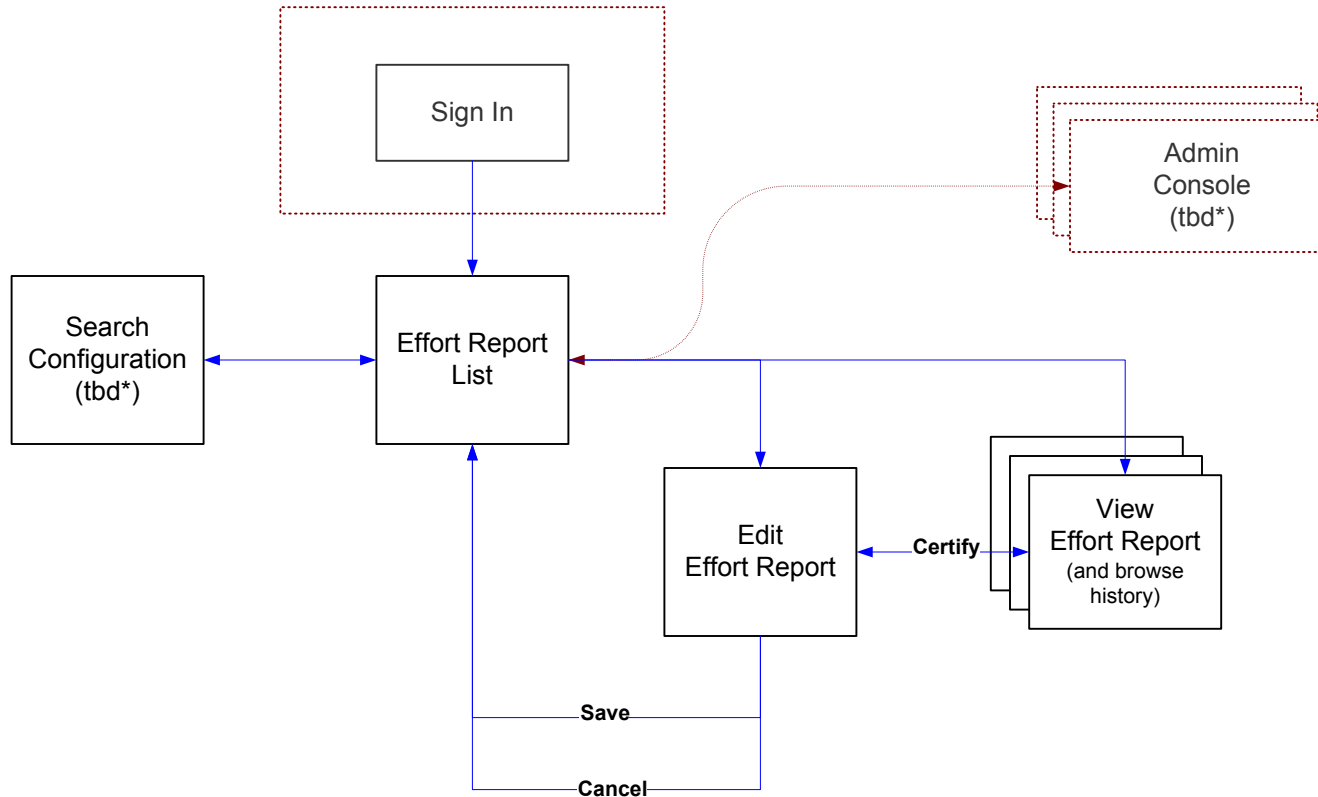


# UC Effort Reporting System User Experience :: Page Map

Version 1.1 ~ Tuesday, December 07, 2004



## Notes:

The Page Map provides a “table of contents” for the web application.

As the application develops, the page map will show all possible paths through the different pages of the application.

\* **tbd**: no representation in this version, as yet to be designed

UC Effort Reporting System  
User Experience :: Sign-In  
Version 1.1 ~ Tuesday, December 07, 2004

The screenshot shows a web browser window titled "Effort Reporting System :: Sign-In - Mozilla Firefox". The address bar contains the URL "http://www.ucop.edu/sysdev1/ers/proto/proto\_v2/index.php?campus=u". The page header features the "UC Sunnydale" logo and the text "Effort Reporting System". The main content area is enclosed in a yellow dashed border and contains a "Sign-In" form with the following elements:

- Sign-In** (Section Header)
- User Name :**
- Password:**
- 

At the bottom of the page, there is a footer with navigation links: [UC Sunnydale](#) | [Accounting Office](#) | [Human Resources](#) | [Information Technology](#) | [PPS](#). Below the links, it states "Last Updated: November 23, 2004". The browser's status bar at the bottom left shows "Done".

**Notes:**

This sign-in page would only be seen if the campus version of the ERS system does not want to use their own sign-in mechanism.

# UC Effort Reporting System User Experience :: Report List

Version 1.1 ~ Tuesday, December 07, 2004

The screenshot shows a web browser window titled "Effort Reporting System - Mozilla Firefox". The address bar contains the URL "http://www.ucop.edu/sysdev1/ers/proto/proto\_v2/console.php". The page header features the UC Sunnydale logo and the text "UC Sunnydale". Below the header, there is a navigation bar with the text "Effort Reporting System" and a user profile section for "Name: Aaron Smith | Log Out", "Emp #: 01244 | Title: Professor-Medcomp-B (1761)", and "Dept: Molecular & Medical Pharmacology". A welcome message says "Welcome back, Aaron Smith." The main content area is titled "Effort Report List" and includes a "Current List Criteria" section with a "CHANGE CRITERIA" button. The criteria are: PI: Aaron Smith, Departments: All, Status: Open, Projects: All, ERS Coordinator: All, Reporting Period: All. Below this is a table of reports with columns for Report, For, and Status.

Report	For	Status
Fall Qtr 04 v0.0 (12/11/04)	Aaron Smith   Emp. # 01244	Ready for Review
Fall Qtr 04 v0.3 (05/08/2003)	Paul Tiddliwink   Emp. # 07724	Partially Certified
Fall Qtr 04 v1.1 (10/02/2002)	Janus Nakano   Emp. # 06528	Reissued for Recertification
Summer 04 v0.2 (10/02/2004)	Aaron Smith   Emp. # 01244	In Progress

At the bottom of the page, there are links for "UC Sunnydale | Accounting Office | Human Resources | Information Technology | PPS" and a "Last Updated: November 23, 2004" notice.

## Notes:

This example shows a PI who certifies for himself and for two other people who work on his projects.

Since the PI has used the system before, they are taken directly to list of Reports assigned to them. Which list they see is customizable by clicking *Change Criteria*.

Uncertified reports in the list have both an *Edit* and a *View* button. Certified reports would only have a *View* button

Each column can be sorted by clicking on the header cell of the column.

The data in this prototype is completely made up. Could you tell?

# UC Effort Reporting System User Experience :: Edit Effort Report

Version 1.1 ~ Tuesday, December 07, 2004

Effort Reporting System - Mozilla Firefox
http://www.ucop.edu/sysdev1/ers/proto/proto\_v2/report.php

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## Effort Reporting System

[List of Effort Reports >](#)

**Aaron Smith - Fall Qtr. 04 | Status: Open**  
 Version: 1.0 (04/11/2003) | [View History](#)  
 includes pay period 7/1-10/31, service period 9/25-12/13

**Name:** Aaron Smith | [Log Out](#)  
**Emp #:** 01244 | **Title:** Professor-Medcomp-B (1761)  
**Dept:** Molecular & Medical Pharmacology

Report requires multiple certifications !

	Original Payroll % Effort	Adjusted Payroll % Effort	Original Cost Sharing %	Adjusted Cost Sharing %	Original Total %	Adjusted Total %
<b>Sponsored Projects</b>						
<a href="#">Fund 1234 Recombinative DNA</a>	10%	<input type="text" value="10"/> %	0%	<input type="text" value="0"/> %	10%	10%
<a href="#">Fund 1235 Molecular Structures</a>	17%	<input type="text" value="17"/> %	10%	<input type="text" value="10"/> %	27%	27%
<a href="#">ADD ADDITIONAL SPONSORED PROJECT</a>						
<b>Total Sponsored Projects</b> <small>requiring certification</small>	<b>27%</b>	<b>27 %</b>	<b>10%</b>	<b>10 %</b>	<b>37%</b>	<b>37%</b>
<b>Other Sponsored Projects</b>	73%	<input type="text" value="73"/> %	0%	<input type="text" value="-10"/> %	73%	63%
<b>Non-Sponsored Activities</b>	0%	<input type="text" value="0"/> %	0%	<input type="text" value="0"/> %	0%	0%
<b>Total Other Effort</b> <small>not requiring certification</small>	<b>73%</b>	<b>73 %</b>	<b>0%</b>	<b>-10%</b>	<b>73%</b>	<b>63%</b>
<b>Grand Total</b>	<b>100%</b>	<b>100%</b>	<b>0%</b>	<b>0%</b>	<b>100%</b>	<b>100%</b>

**Comments:**

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[UC Sunnydale](#) | [Accounting Office](#) | [Human Resources](#) | [Information Technology](#) | [PPS](#)  
**Last Updated:** November 23, 2004

### Notes:

#### Things to note:

Report requires multiple certifications checkbox.

View History link beside the version.

Add Additional Sponsored Project button would bring up a pop-up window that with a sponsored fund picker.

In the system, editing a field would dynamically update all the other calculated fields.

In the system, if the total fields did not calculate out to 100% or 0% as required they would change color to show an error case and the Certify Effort Report button would dim.

# UC Effort Reporting System User Experience :: View Certified Effort Report

Version 1.1 ~ Tuesday, December 07, 2004

Effort Reporting System - Mozilla Firefox
http://www.ucop.edu/sysdev/1/ers/proto/proto\_v2/report-certified.php

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**Effort Reporting System**

[List of Effort Reports >](#)

**Aaron Smith - Fall Qtr. 04 | Status: Certified**

Report certified by Aaron Smith, Emp. # 4 on 12/23/2004

Version: 2.0 (04/11/2003) | [View History](#)

*includes pay period 7/1-10/31, service period 9/25-12/13*

**Name:** Aaron Smith | [Log Out](#)

**Emp #:** 01244 | **Title:** Professor-Medcomp-B (1761)

**Dept:** Molecular & Medical Pharmacology

	Original Payroll % Effort	Adjusted Payroll % Effort	Original Cost Sharing %	Adjusted Cost Sharing %	Original Total %	Adjusted Total %
<b>Sponsored Projects</b>						
Fund 1234 Recombinative DNA	10%	10 %	0%	0%	10%	<b>10%</b>
Fund 1235 Molecular Structures	17%	17%	10%	10%	27%	<b>27%</b>
<b>Total Sponsored Projects</b> <i>requiring certification</i>	<b>27%</b>	<b>27%</b>	<b>10%</b>	<b>10%</b>	<b>37%</b>	<b>37%</b>
<b>Other Sponsored Projects</b>	73%	73%	0%	-10%	73%	<b>63%</b>
<b>Non-Sponsored Activities</b>	0%	0%	0%	0%	0%	<b>0%</b>
<b>Total Other Effort</b> <i>not requiring certification</i>	<b>73%</b>	<b>73 %</b>	<b>0%</b>	<b>-10%</b>	<b>63%</b>	<b>63%</b>
<b>Grand Total</b>	<b>100%</b>	<b>100%</b>	<b>0%</b>	<b>0%</b>	<b>100%</b>	<b>100%</b>

**Comments:** Ne adipiscing demoveo torqueo eros saepius.  
 Odio mos nulla camur dignissim utinam. Illum veniam ne, neo reprobato appellatio olim bis pecus qui refoveo cogo, molior.  
 - Aaron Smith, 12/23/2004

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[UC Sunnydale](#) | [Accounting Office](#) | [Human Resources](#) | [Information Technology](#) | [PPS](#)

**Last Updated:** November 23, 2004

## Notes:

*This screen represents a certified Effort Report in View Mode (as opposed to Edit mode)*

Missing from this screen is a way to browse through all the previous versions of the report and browse the comments.