

Effort Reporting System Management Group
Meeting Notes
March 7, 2007
Accepted April 12, 2007

This meeting was conducted as a conference call. Participants included: Sue Abeles, Mike Allred, John Ellis, Joyce Freedman, Jorge Ohy, Eric Vermillion, Adam Cohen, Steve Hunter, and Jon Good.

Discussion Topics:

Discussion with University of Washington

The University of Washington had requested deferring discussion of working with UC until the April 12, 2007, Management Group meeting.

Review of 2/7/2007 Meeting Notes

The February 7, 2007, meeting notes were accepted as written.

Project Status

Jon Good mentioned that compliance monitoring reporting is in review and is still on track for a March release. The focus of activity in the past few weeks has been on performance testing of the hosted environment, and making modifications to improve performance and fix bugs uncovered during performance testing.

Mike Allred asked whether any of the bug fixes resulting from load testing could have an impact at non-hosted campuses. Steve Hunter mentioned that a deadlock problem had been uncovered and fixed in Release 7.5 Build 3, and that this would be communicated to the campus technical folks.

Sue Abeles mentioned that UCLA had experienced a couple of slowdowns during its first production cycle, but nothing unreasonable.

Jon thanked San Francisco for contributing resources and expertise to the load testing.

Requirements Committee Update

Jon reported that the Requirements Committee had met via conference call on February 8th. The committee is discussing requirements for multiple co-PI's. Discussion of a requirements document will take place on the next conference call, March 8th. No issues requiring the attention of the Management Group were raised in the February 8th session.

Technical Advisory Group Update

Adam reported that the Technical Advisory Group did not meet in February.

Actions When Effort Is Not Certified

Sue mentioned that she has the follow-up to draft a document on consequences, but has not yet had the time to put together a document for review.

Campus Status Reports

Davis –Mike Allred reported that Davis has pushed out the rollout date by a couple of weeks. Substantial revision to the briefing module for PI's, and complete replacement of the audio track, has just been completed. The Vice Chancellor for Research will be sending a letter asking all PI's with federal funds to take the briefing, though taking the briefing will not be mandatory. The campus pilot has started in 15 departments. Training of administrative staff in all departments is underway. Sue Abeles asked about the nature of the feedback from the 15 departments. Mike reported that there was no negative feedback, just that ERS is all new and includes cost sharing which makes the screens busier and takes more time to learn.

Berkeley – John Ellis reported that Berkeley will come up with its pilot during the first week of April. The first pilot group now includes 3 units.

San Francisco – Joyce Freedman reported that San Francisco is experiencing some delays as a result of performance issues. Training is mandatory for administrators and recommended for faculty. Training at UCSF has been completed, including the briefing of 700 faculty members. Rollout has been moved from March 5 to, tentatively, March 15, pending the outcome of performance testing.

Los Angeles – Sue Abeles reported that not much has changed with UCLA, which is preparing to run separate fall and winter quarter cycles simultaneously.

Kuali

Mike reported that the Non-Disclosure Agreement had been sent to Kuali. Kuali folks felt the NDA might be too restrictive and posed a potential licensing problem down the road and so has not taken the ERS source for inspection. Kuali is still looking at potential functionality tied to the labor distribution module. Because of the scope of the Kuali project in general, Kuali is delaying decision on what if any of ERS to include in KFS. Discussions are likely to pick up in a few months.

Next Meeting

The next meeting is scheduled for **Thursday, April 12, 2007, from 10:00am-Noon**. This meeting will be conducted as a conference call.

**Effort Reporting System Go-Live Plans
March 7, 2007**

Campus	Effort Reporting Period Start	Calendar Start	UCOP Hosting?	Notes	Status/Comments
Berkeley	Fall 2006	April 2007	Yes		
Davis	July-December 2006	March 2007	No		
Los Angeles	Spring quarter 2006	Mid-August 2006	No		In Production September 2006
San Diego	Summer Qtr 2007	August 2007	Yes	Will follow quarterly cycle awaiting annual cycle resolution	Pilot to begin with Summer 2006 reporting cycle.
San Francisco	Fall 2006	March 2007	Yes		
Merced				Will use UCLA ERS	UCLA Overview presentation scheduled for 7/24/2006 at UC Merced
UCOP				Will use UCLA ERS	
Irvine	Unknown	Unknown	Unknown		ERS Overview presented 12/5/2005
Riverside	Unknown	Unknown	Unknown	Implementation planning about to get underway	ERS Overview presented 12/5/2005 – Overview presented to expanded campus audience 6/19/2006.
Santa Barbara	Unknown	2007	Unknown		ERS Overview presented 5/22/2006
Santa Cruz	Unknown	2008	Unknown		ERS Overview presented 5/25/2006
DANR				Will use Davis ERS	